



SUB-SAHARAN AFRICA POWER SECTOR AND OPPORTUNITIES FOR MANUFACTURING SUPPLIERS

A comprehensive publication that analyses the structure and dynamics of the changing power sector in Sub-Saharan Africa in terms of the opportunities for engineering/manufacturing companies

REPORT CONTENTS

1. Introduction

- 1.1 Opportunities for international manufacturers
- 1.2 Objectives and structure of report

2. Regional Overview

- 2.1 Regional transmission network interconnection
- 2.2 Sub-Saharan Africa power sector investment initiatives
- 2.3 Independent power producers (IPPs)
- 2.4 Hydropower
- 2.5 Gas pipelines, infrastructure and production
- 2.6 Solar power
- 2.7 Biomass
- 2.8 Nuclear power

3. South Africa

- 3.1 Electricity sector structure and organizations
- 3.2 Energy and electricity policy
- 3.3 Power generation
- 3.4 Demand and consumption
- 3.5 Transmission and distribution
- 3.6 Rural electrification
- 3.7 Tariffs
- 3.8 International manufacturers
- 3.9 Risks and opportunities

4. Nigeria

5. Kenya

6. Mozambique

7. Tanzania

8. Conclusion

9. Appendices

- 9.1 Planned projects in South Africa
- 9.2 Planned projects in Nigeria
- 9.3 Planned projects in Kenya
- 9.4 KETRACO's projects
- 9.5 Planned projects in Tanzania
- 9.6 Opportunity and risk indices

Available in **Digital Copy Format**

Publisher: **London Research International Ltd.**

Publication Date: **1 September 2014**

No. of Pages: **176**

Price: **150 GBP** + VAT where applicable

The power sector is growing rapidly in sub-Saharan Africa. A stable supply of electricity has been identified as a key factor to further economic development by the governments of many sub-Saharan African countries. With 70 per cent of the sub-Saharan African population without electricity and the region becoming more industrialized, growth potential for the sub-Saharan Africa electricity sector is huge.

The institutional structure of the electricity sector in each country varies as the governments try to implement reforms in order to increase the level of private investment. The discovery of oil and gas resources in the region, as well as high hydro and solar power potential, have helped to push forward plans for the development of generation capacity. There are various challenges faced by sub-Saharan African countries to improve the provision of electricity, especially regarding the transmission and distribution networks.

In such a dynamic and diverse environment, London Research International's report provides clear, detailed and comprehensive information on the opportunities and challenges in every area of the value chain in the power sector of certain sub-Saharan African countries. The report will be invaluable to suppliers and investors looking to enter or further their presence in the region. The report includes a Regional Analysis, with specific chapters focusing on South Africa, Nigeria, Kenya, Mozambique and Tanzania.

Download our publication to be equipped with knowledge on opportunities, risks and practices for manufacturing suppliers in the Sub-Saharan Africa power sector.

London
Research
International 

To order, please contact us at LRI or visit:
<http://www.londonresearchinternational.com/publications>